



900 Veterans Boulevard
Suite 500
Redwood City, CA 94063-1743

(650) 365-5341
(800) 659-6593
(650) 364-1665 fax

www.redwoodmortgage.com

Loan Stacking Order Loan Submissions

Individual Borrower(s)

Submission:

Loan Submission Sheet – by RMC loan officer
Broker loan request and/or Transmittal Sheet
Broker Demand and (if applicable) Respa Statement
Loan purpose letter
Purchase contract (if applicable)

Application:

Loan Application and/or Financial Statement
Real Estate Schedule

Credit:

Credit Report
Borrower credit explanation(s)
Credit-related documents (e.g. bankruptcy discharge)

Assets:

Bank statement(s)
Retirement/IRA statement(s)

Income:

Pay stubs (most recent first)
W-2's
Profit & Loss Statement(s)
Tax return(s)

Subject Property:

Prelim
Mortgage info. (statement/payoff/note/deed of trust)
Other recorded liens
Fire Insurance
Rent roll
Operating statement(s)
Lease(s)
Appraisal
Other property reports (e.g. inspections, termite, seller's disclosure statement, 3-R)
Broker Disclosures



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Business Entity Borrower(s)

Submission:

Loan Submission Sheet – by RMC loan officer
Broker loan summary and/or Transmittal Sheet
Broker Demand and (if applicable) Respa Statement
Loan purpose letter
Purchase contract (if applicable)

Borrowing Entity:

Organizational document(s)
Tax ID No.
Loan Application and/or Financial Statement
Real Estate Schedule
Balance Sheet
Tax Return(s)

Principal(s)/Guarantor(s):

Loan Application and/or Financial Statement
Real Estate Schedule
Credit Report
Borrower credit explanation(s)
Credit-related documents (e.g. bankruptcy discharge)
Bank statement(s)
Retirement/IRA statement(s)
Pay stubs (most recent first)
W-2's
Profit & Loss Statement(s)
Tax Return(s)

Property:

Prelim
Mortgage info. (statement/payoff/note/deed of trust)
Other recorded liens
Fire Insurance
Rent Roll
Operating Statement(s)
Lease(s)
Appraisal
Other property reports (e.g. inspections, termite, seller's disclosure statement, 3-R)
Broker Disclosures